

### INVESTMENT OBJECTIVE

This Sub-Fund is actively managed meaning that the Management Company is taking investment decisions with the intention of achieving the Sub-Fund's investment objective with complete discretion with respect to portfolio allocation and overall level of exposure to the market. The deviation from the Benchmark Index may be significant in terms of weighting proportion as the Sub-Fund will not necessarily invest in all the constituents of the Benchmark Index. The investment objective of the Sub-Fund is to outperform the Solactive GBS CW DM US & Eurozone EUR Index NTR (SCWUEZEN) over a long term horizon by exploiting investment opportunities on the equity markets, while providing a fixed stream of distributions.

### PERFORMANCE SINCE INCEPTION



Performance	MTD	YTD	3 Months	6 Months	1 Year	3 Years	Since Launch
COMPASS TRANSATLANTIC Class I (EUR) DIST	4.83%	8.54%	9.68%	15.49%	1.95%	-	59.90%
Solactive GBS CM US & Eurozone EUR Index TR	1.72%	3.16%	3.79%	10.30%	10.99%	-	62.73%

#### PAST PERFORMANCE DOES NOT REFLECT FUTURE PERFORMANCE

The performance of Solys Compass Transatlantic Sicav Class I above is the NAV of Class I plus dividend, to be consistent with the Solactive index, which are being shown as 'dividends reinvested'.

5 best performing	Allocation	Perf. MTD*	Perf. YTD*	Contr. MTD	Contr. YTD
CORNING INC	0.16%	46.60%	68.35%	0.23%	0.24%
HOWMET AEROSPACE INC	0.05%	26.82%	24.70%	0.00%	0.07%
KONINKLIJKE AHOLD DELHAIZE N	0.77%	26.73%	20.37%	0.55%	0.54%
DEUTSCHE TELEKOM AG-REG	3.65%	21.01%	23.07%	2.16%	3.45%
GE VERNOVA INC	0.04%	20.83%	31.05%	0.00%	-0.62%

\*Performances are calculated in portfolio currency

5 worst performing	Allocation	Perf. MTD*	Perf. YTD*	Contr. MTD	Contr. YTD
INTL BUSINESS MACHINES CORP	0.18%	-20.86%	-21.42%	-0.10%	-0.81%
ACCENTURE PLC-CL A	0.09%	-20.46%	-23.05%	-0.02%	-0.53%
MERCADOLIBRE INC	0.02%	-17.79%	-13.25%	0.01%	-0.38%
INTUIT INC	0.03%	-17.64%	-39.55%	0.01%	-0.65%
BOSTON SCIENTIFIC CORP	0.55%	-17.45%	-20.19%	-0.07%	0.21%

\*Performances are calculated in portfolio currency

### CHARACTERISTICS

#### Legal structure

SICAV

#### Class

I

#### Currency

EUR

#### Inception date of the share class

28th March 2023

#### Dividend

Distribution

#### Management company

SG IS (FRANCE)  
(Groupe SOCIETE GENERALE)

#### Custodian

SOCIETE GENERALE LUXEMBOURG

#### ISIN

LU2544561520

#### Minimum deposit

EUR 1000

#### Minimum followup deposit

-

#### Issue fee/Exit fee

Up to 5% / Up to 1%

#### Management and administrative fees

0.75%

#### Performance fee

-

#### Liquidity

Daily

### KEY FACTS

#### Fund net asset value (M EUR)

27.79 Mio. EUR

#### Performance annualized\*

17.43%

#### Leverage

1.30

All performances are calculated on the basis of official net asset values net of fees.

\*Since inception

### RISK INDICATORS

	Since inception
	Class*
Volatility	14.83%
Sharpe Ratio	1.00
Maximum Drawdown	-22.53%
Beta	1.16

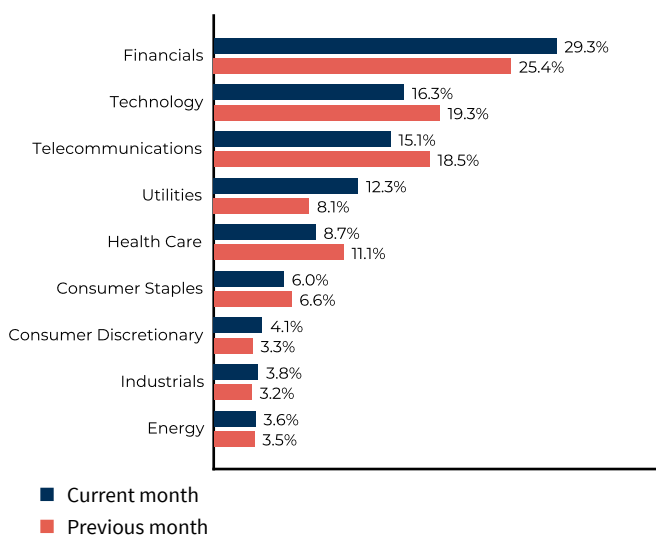
\*Since inception

### MONTHLY PERFORMANCES OF THE FUND

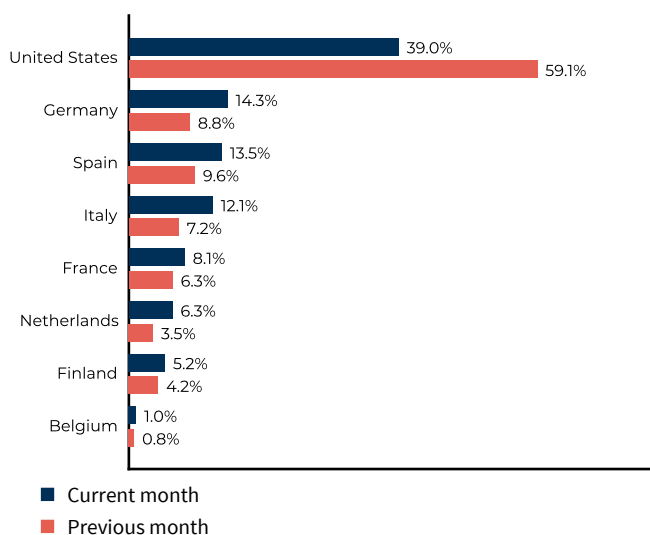
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2023			2.95%	1.23%	0.89%	4.82%	2.08%	-1.37%	-3.06%	-2.87%	8.82%	4.51%	18.82%
2024	6.12%	6.81%	5.99%	-4.37%	3.94%	2.00%	0.10%	-2.91%	2.17%	-1.94%	5.41%	0.18%	25.24%
2025	4.49%	0.87%	-8.67%	-7.78%	3.34%	0.14%	2.22%	-0.93%	3.06%	3.44%	-1.23%	1.05%	-1.00%
2026	3.53%	4.83%											8.54%

Past performance does not reflect future performance.  
\*Since inception

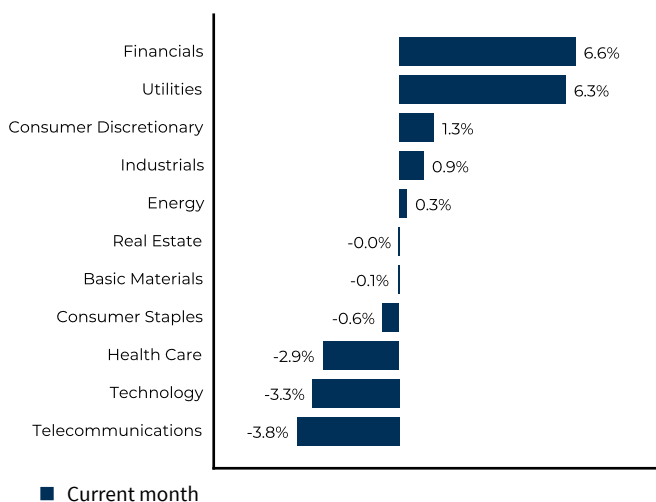
### SECTOR ALLOCATION



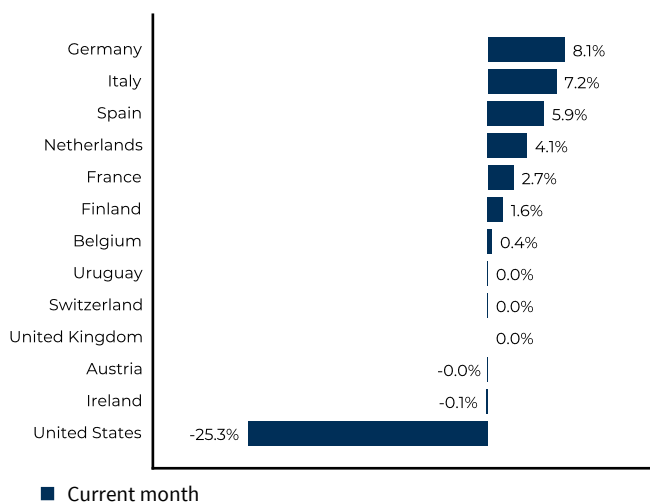
### GEOGRAPHIC ALLOCATION



### MONTHLY CONTRIBUTIONS PER SECTOR



### MONTHLY CONTRIBUTIONS PER REGION



## MONTHLY COMMENT

U.S. equities ended February lower. Sector performance showed a rotation out of technology, with basic materials, consumer defensive, and utilities emerging as the main gainers. Technology stocks struggled as Nvidia's strong quarterly results were not enough to ease concerns about AI-related investments and the need for broader market leadership. Producer prices rose more than expected: the producer price index increased by 0.5% in January and 2.9% year-over-year, signaling persistent inflation and suggesting that the Federal Reserve remains far from its 2% target. Services drove much of the increase, with final demand services rising 0.8% in January—the largest monthly gain since July.

In Europe, markets continued their positive momentum, with clear outperformance from energy, utilities, and consumer staples, supported by robust macroeconomic trends, an investment supercycle, and growing datacenter-related demand. European equities also acted as a safe haven from AI-related fears that were pressuring U.S. technology stocks.

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