COMPASS TRANSATLANTIC

INVESTMENT OBJECTIVE

This Sub-Fund is actively managed meaning that the Management Company is taking investment decisions with the intention of achieving the Sub-Fund's investment objective with complete discretion with respect to portfolio allocation and overall level of exposure to the market. The deviation from the Benchmark Index may be significant in terms of weighting proportion as the Sub-Fund will not necessarily invest in all the constituents of the Benchmark Index. The investment objective of the Sub-Fund is to outperform the Solactive GBS CW DM US & Eurozone EUR Index NTR (SCWUEZEN) over a long term horizon by exploiting investment opportunities on the equity markets, while providing a fixed stream of distributions.

PERFORMANCE SINCE INCEPTION



Performance	MTD	YTD	3 Months	6 Months	1 Year	3 Years	Since Launch
COMPASS TRANSATLANTIC Class I (EUR) DIST	-2.49%	19.20%	-1.72%	5.58%	18.97%	68.08%	75.61%
Solactive GBS CM US & Eurozone EUR Index TR	-0.35%	12.83%	0.89%	7.77%	13.35%	71.66%	77.99%

PAST PERFORMANCE DOES NOT REFLECT FUTURE PERFORMANCE
The performance of Solys Compass Transatlantic Sicav Class I above is the NAV of Class I plus dividend, to be consistent with the Solactive index, which are being shown as 'dividends reinvested'.

5 best performing	Allocation	Perf. MTD*	Perf. YTD*	Contr. MTD	Contr. YTD
ACCENTURE PLC-CL A	0.27%	44.34%	3.78%	0.25%	-0.27%
ESSILORLUXOTTICA	0.93%	26.58%	-30.46%	1.06%	-0.03%
S&P GLOBAL INC	0.24%	20.26%	-1.28%	0.29%	-0.24%
INTL BUSINESS MACHINES CORP	0.40%	19.19%	-9.33%	0.32%	-0.48%
MCKESSON CORP	0.21%	18.44%	26.59%	0.26%	-0.06%

Performances are calculated in portfolio currency

5 worst performing	Allocation	Perf. MTD*	Perf. YTD*	Contr. MTD	Contr. YTD
INTEL CORP	0.52%	-44.39%	88.93%	-3.50%	-0.34%
SEAGATE TECHNOLOGY HOLDINGS	0.24%	-28.94%	142.28%	0.32%	0.40%
LAM RESEARCH CORP	0.53%	-25.99%	43.69%	0.25%	-0.06%
MARVELL TECHNOLOGY INC	0.31%	-24.40%	141.73%	0.14%	0.39%
ROBINHOOD MARKETS INC - A	0.13%	-23.19%	-23.73%	0.18%	0.21%

Performances are calculated in portfolio currency

SOCIETE GENERALE
Investment Solutions

30 October 2026

CHARACTERISTICS

Legal structure
SICAV

Class
I

Currency
EUR

Inception date of the share class
28th March 2023

Dividend
Distribution

Management company
SG IS (FRANCE)
(Groupe SOCIETE GENERALE)

Custodian
SOCIETE GENERALE LUXEMBOURG

ISIN
LU2544561520

Minimum deposit
EUR 1000

Minimum followup deposit
-

Issue fee/Exit fee
Up to 5% / Up to 1%

Management and administrative fees
0.75%

Performance fee
-

Liquidity
Daily

KEY FACTS

Fund net asset value (M EUR)
29.71 Mio. EUR

Performance annualized*
16.97%

Leverage
1.32

All performances are calculated on the basis of official net asset values net of fees.

*Since inception

RISK INDICATORS

	Since inception
	Class*
Volatility	14.92%
Sharpe Ratio	0.96
Maximum Drawdown	-22.53%
Beta	1.16

*Since inception

COMPASS TRANSATLANTIC

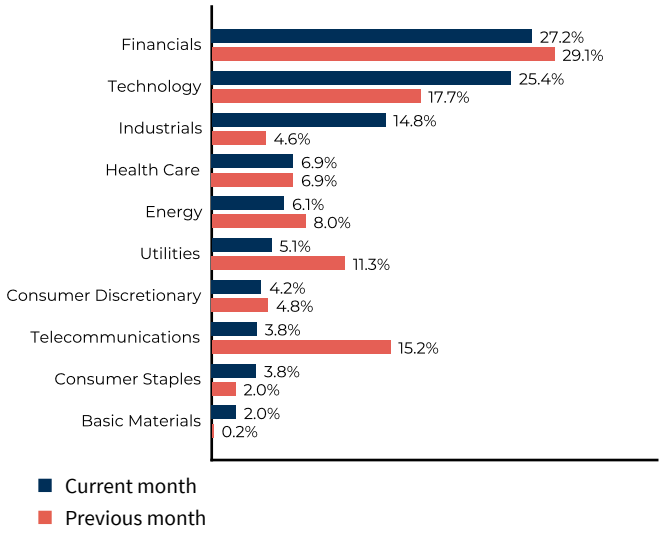
30 October 2026

MONTHLY PERFORMANCES OF THE FUND

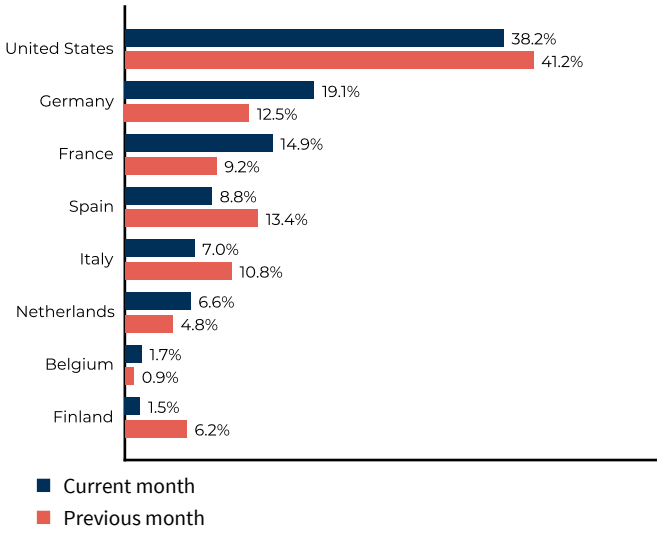
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2023			2.95%	1.23%	0.89%	4.82%	2.08%	-1.37%	-3.06%	-2.87%	8.82%	4.51%	18.82%
2024	6.12%	6.81%	5.99%	-4.37%	3.94%	2.00%	0.10%	-2.91%	2.17%	-1.94%	5.41%	0.18%	25.24%
2025	4.49%	0.87%	-8.67%	-7.78%	3.34%	0.14%	2.22%	-0.93%	3.06%	3.44%	-1.23%	1.05%	-1.00%
2026	3.53%	4.83%	-6.23%	10.94%	5.37%	1.03%	0.92%	2.18%	-1.36%	-2.49%			19.20%

Past performance does not reflect future performance.
*Since inception

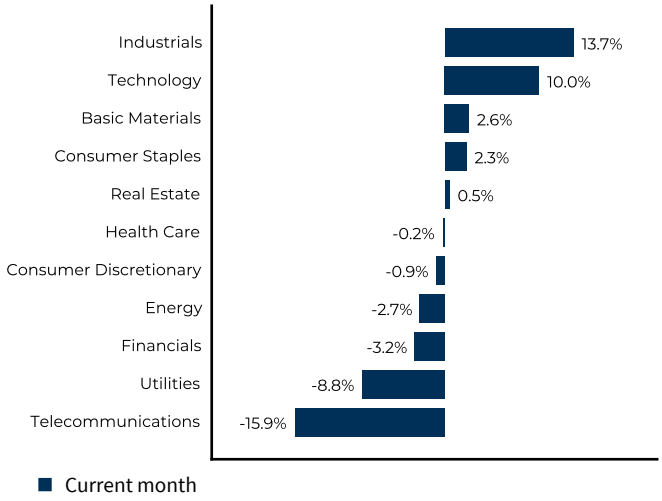
SECTOR ALLOCATION



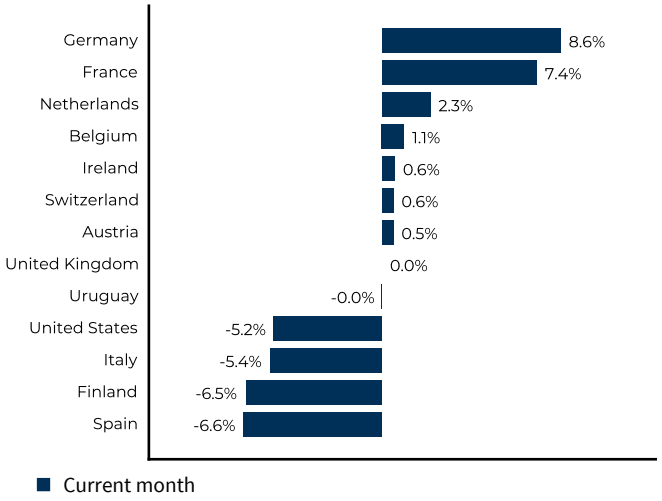
GEOGRAPHIC ALLOCATION



MONTHLY CONTRIBUTIONS PER SECTOR



MONTHLY CONTRIBUTIONS PER REGION



MONTHLY COMMENT

October 2026 highlighted a clear transatlantic divergence. US markets were weighed down by a historic selloff in AI and semiconductor stocks, higher-than-expected inflation, surging oil prices, and extremely bearish investor positioning, with the Nasdaq-100 bearing the brunt of the decline.
In contrast, Europe benefited from its structural underexposure to the AI theme and a rotation toward defensive and industrial sectors. The Stoxx 600 delivered its best monthly performance since June, while France suffered from waning investor interest due to political and fiscal uncertainties, and the Euro Stoxx 50 ended the month lower as a result of its heavier exposure to financials and technology-related stocks.
Central banks maintained a broadly hawkish stance. Both the Federal Reserve (Fed) and the European Central Bank (ECB) had raised rates in September and signaled that further tightening remained possible. Meanwhile, the Bank of England (BoE), although keeping rates unchanged, moved closer to its first rate hike in more than three years.
Strong US third-quarter GDP growth (+3.4%) provided some support to the macroeconomic outlook. However, persistent inflationary pressures and elevated energy costs continued to cloud the interest rate outlook heading into November.

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