

INVESTMENT OBJECTIVE

The investment objective of SOLYS – ANDANTE TRANSATLANTIC (the “Sub-Fund”) is to generate performance over the long term by exploiting investment opportunities on the equity markets while providing a fixed stream of distribution. There is no pertinent or relevant benchmark index for the Sub-Fund, due to its actively managed investment strategy. Investor may however choose to use the Solactive GBS CW DM US & Eurozone EUR Index NTR index for indicative ex-post performance comparison purposes.

Equities composing the Portfolio will be selected by a proprietary methodology designed by the Management Company (the "Methodology") which relies on a non-financial analysis that ranks the instruments of the Investment Universe based on a combination of ESG (Environmental, Social, Governance) criteria combined with a financial analysis that includes bias towards equities issued by companies that should take advantage of reshoring initiatives. The variable exposure mechanism implemented by the Fund aims to provide the Fund with an average exposure to equity markets over five (5) years that exceeds 80%.The Portfolio will be rebalanced monthly respecting the methodology. However, the Management Company may decide to rebalance the Portfolio at any time at its discretion (the "Rebalancing Date"). In order to mitigate risks or enhance the Sub-Fund’s performance, the exposure of the Fund to equity markets through the Portfolio may vary between 0% and 150% on a weekly basis at least. As a result, the exposure may drift between such adjustments.

The Fund activated share class distributes a fixed dividend of EUR 5 per fund unit per year, divided into 12 identical monthly payments.

PERFORMANCE SINCE INCEPTION

DUE TO MIFID II REGULATION, FUND PERFORMANCES ARE NOT DISPLAYED IN THIS DOCUMENT.

Performance	MTD	YTD	3 Months	6 Months	1 Year	3 Years	Since Launch
■ ANDANTE TRANSATLANTIC Class I (EUR)	-	-	-	-	-	-	-
■ Solactive GBS CM US & Eurozone EUR Index TR	0.62%	2.47%	-	-	-	-	2.47%

PAST PERFORMANCE DOES NOT REFLECT FUTURE PERFORMANCE

5 best performing	Allocation	Perf. MTD*	Perf. YTD*	Contr. MTD	Contr. YTD
INDUSTRIA DE DISENO TEXTIL	3.76%	16.52%	16.96%	0.76%	5.31%
BPER BANCA SPA	2.90%	9.59%	19.37%	0.37%	4.11%
CARREFOUR SA	1.02%	7.01%	10.90%	0.09%	1.44%
CAPGEMINI SE	1.85%	5.71%	14.00%	0.13%	2.60%
AXA SA	3.48%	5.04%	4.39%	0.23%	4.91%

*Performances are calculated in portfolio currency

5 worst performing	Allocation	Perf. MTD*	Perf. YTD*	Contr. MTD	Contr. YTD
BEST BUY CO INC	0.56%	-14.41%	-9.28%	-0.14%	0.79%
HEALTHPEAK PROPERTIES INC	0.58%	-12.61%	-15.20%	-0.12%	0.83%
ALEXANDRIA REAL ESTATE EQUIT	0.58%	-9.55%	-37.47%	-0.08%	0.83%
CENCORA INC	1.39%	-8.94%	9.63%	-0.18%	1.98%
QUEST DIAGNOSTICS INC	0.61%	-8.40%	-4.18%	-0.07%	0.87%

*Performances are calculated in portfolio currency

CHARACTERISTICS

Legal structure

SICAV

Class

I

Currency

EUR

Inception date of the share class

7th October 2025

Dividend

Distribution

Management company

SG IS (FRANCE)
(Groupe SOCIETE GENERALE)

Custodian

SOCIETE GENERALE LUXEMBOURG

ISIN

LU2667749233

Minimum deposit

1,000 EUR

Minimum followup deposit

-

Issue fee/Exit fee

Up to 5% / Up to 1%

Management and administrative fees

0.65%

Performance fee

-

Liquidity

Daily

KEY FACTS

Fund net asset value (M EUR)

10.10 Mio. EUR

Performance annualized*

-

Leverage

1.50

All performances are calculated on the basis of official net asset values net of fees.

*Since inception

RISK INDICATORS

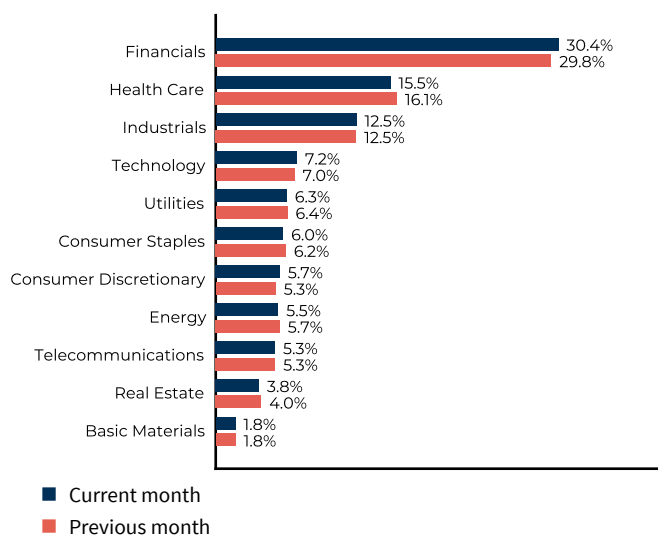
	Since inception
	Class*
Volatility	13.09%
Sharpe Ratio	0.51
Maximum Drawdown	-6.38%
Beta	0.75

*Since inception

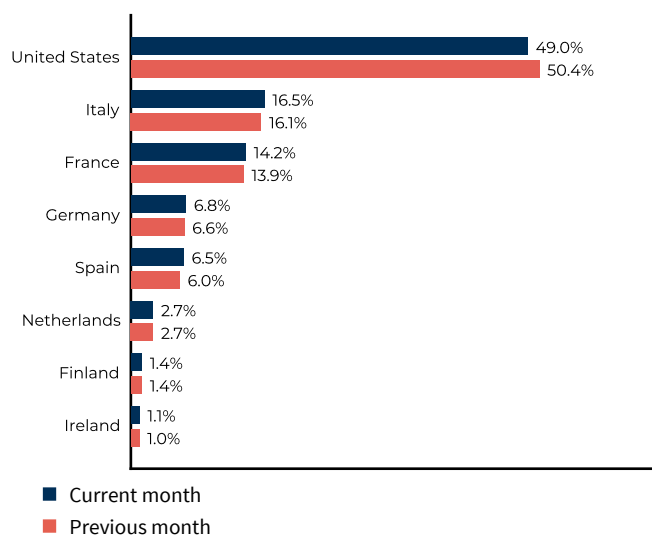
MONTHLY PERFORMANCES OF THE FUND

DUE TO MIFID II REGULATION, FUND PERFORMANCES ARE NOT DISPLAYED IN THIS DOCUMENT.

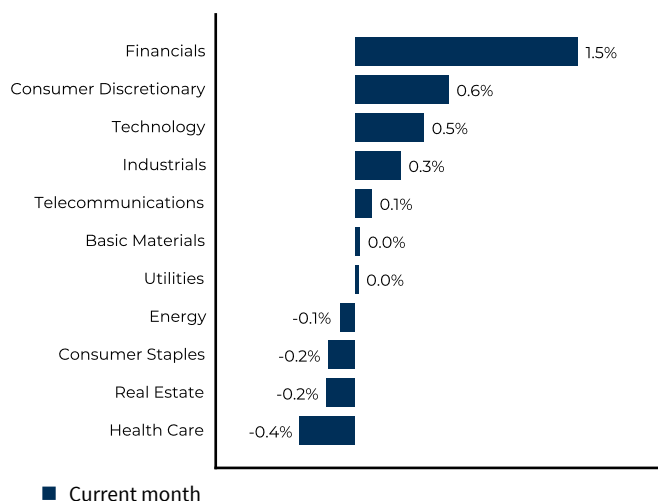
SECTOR ALLOCATION



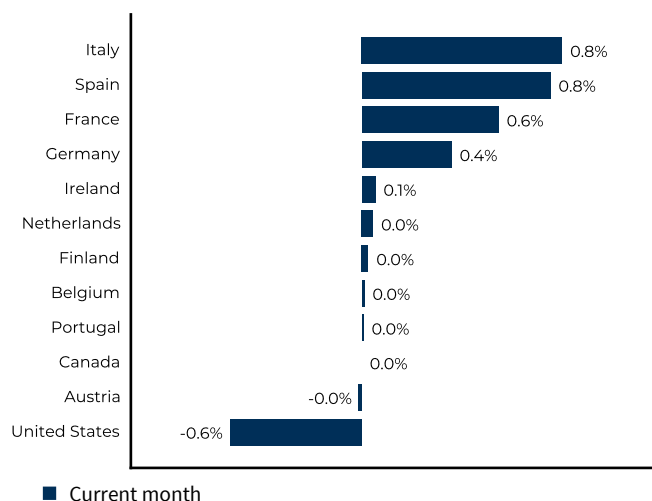
GEOGRAPHIC ALLOCATION



MONTHLY CONTRIBUTIONS PER SECTOR



MONTHLY CONTRIBUTIONS PER REGION



MONTHLY COMMENT

December was a continuation of November, with positive equity markets, driven by a strong performance in the banking sector. It should be noted that, although energy prices are stabilizing, precious metals prices have continued their spectacular performance path, in response to temporary uncertainties about the Fed's actions and policy decisions in the coming months.

In the euro area, headline inflation stood at 2% year-on-year in December, up from 2.1% in November. The decline in headline inflation was driven mainly by energy prices. Headline and core inflation have been in line with the ECB's December forecast, suggesting that the current stance of the ECB remains unchanged.

In China, macroeconomic policy remains prudent, with little short-term fiscal stimulus and modest support expected in 2026. Demand for credit is slowing, liquidity is improving, and the PBOC has been cautious in easing because of margin concerns. House prices are expected to continue to decline without major easing.

As yield curves continue to stabilize, investors should focus again on strong corporate earnings once the lack of visibility has dissipated.

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