

# COMPASS TRANSATLANTIC

## INVESTMENT OBJECTIVE

This Sub-Fund is actively managed meaning that the Management Company is taking investment decisions with the intention of achieving the Sub-Fund's investment objective with complete discretion with respect to portfolio allocation and overall level of exposure to the market. The deviation from the Benchmark Index may be significant in terms of weighting proportion as the Sub-Fund will not necessarily invest in all the constituents of the Benchmark Index. The investment objective of the Sub-Fund is to outperform the Solactive GBS CW DM US & Eurozone EUR Index NTR (SCWUEZEN) over a long term horizon by exploiting investment opportunities on the equity markets, while providing a fixed stream of distributions.

## PERFORMANCE SINCE INCEPTION



Performance	MTD	YTD	3 Months	6 Months	1 Year	3 Years	Since Launch
COMPASS TRANSATLANTIC Class I (EUR) DIST	1.05%	-1.00%	3.24%	7.76%	-1.00%	-	47.32%
Solactive GBS CM US & Eurozone EUR Index TR	0.62%	13.40%	3.75%	9.91%	13.40%	-	57.75%

### PAST PERFORMANCE DOES NOT REFLECT FUTURE PERFORMANCE

The performance of Solys Compass Transatlantic Sicav Class I above is the NAV of Class I plus dividend, to be consistent with the Solactive index, which are being shown as 'dividends reinvested'.

5 best performing	Allocation	Perf. MTD*	Perf. YTD*	Contr. MTD	Contr. YTD
MICRON TECHNOLOGY INC	0.88%	22.95%	195.88%	0.04%	0.48%
BAYER AG-REG	0.45%	19.45%	89.76%	0.09%	0.58%
INDUSTRIA DE DISENO TEXTIL	0.86%	16.52%	16.09%	0.20%	0.26%
SALESFORCE INC	0.65%	14.20%	-29.79%	-0.17%	-0.65%
SOCIETE GENERALE SA	0.68%	13.38%	162.41%	0.12%	0.81%

\*Performances are calculated in portfolio currency

5 worst performing	Allocation	Perf. MTD*	Perf. YTD*	Contr. MTD	Contr. YTD
BROADCOM INC	2.57%	-14.23%	29.33%	-1.45%	-2.38%
STRATEGY INC	0.13%	-13.41%	-58.25%	-0.07%	-0.00%
ESSILORLUXOTTICA	1.17%	-12.15%	17.52%	-0.17%	0.37%
O'REILLY AUTOMOTIVE INC	0.22%	-10.90%	1.96%	-0.07%	0.16%
INTEL CORP	0.47%	-10.71%	60.23%	-0.14%	0.08%

\*Performances are calculated in portfolio currency

29 December 2025

## CHARACTERISTICS

### Legal structure

SICAV

### Class

I

### Currency

EUR

### Inception date of the share class

28th March 2023

### Dividend

Distribution

### Management company

SG IS (FRANCE)  
(Groupe SOCIETE GENERALE)

### Custodian

SOCIETE GENERALE LUXEMBOURG

### ISIN

LU2544561520

### Minimum deposit

EUR 1000

### Minimum followup deposit

-

### Issue fee/Exit fee

Up to 5% / Up to 1%

### Management and administrative fees

0.70%

### Performance fee

-

### Liquidity

Daily

## KEY FACTS

### Fund net asset value (M EUR)

25.79 Mio. EUR

### Performance annualized\*

15.09%

### Leverage

1.33

All performances are calculated on the basis of official net asset values net of fees.

\*Since inception

## RISK INDICATORS

	Since inception Class*
Volatility	14.79%
Sharpe Ratio	0.83
Maximum Drawdown	-22.53%
Beta	1.16

\*Since inception

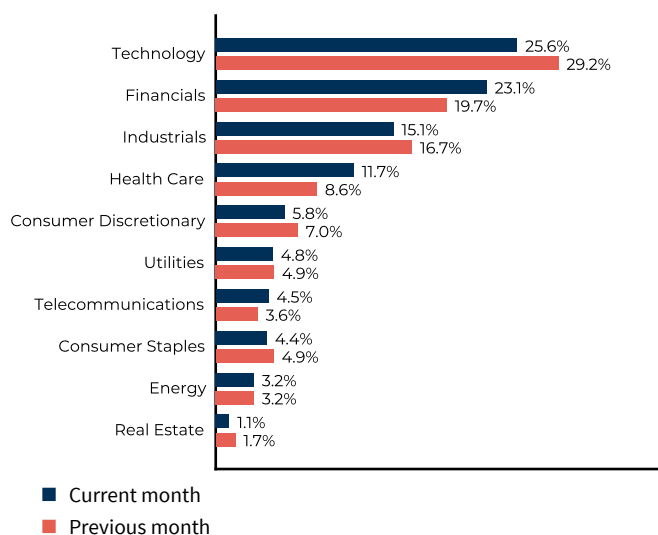
## MONTHLY PERFORMANCES OF THE FUND

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2023			2.95%	1.23%	0.89%	4.82%	2.08%	-1.37%	-3.06%	-2.87%	8.82%	4.51%	18.82%
2024	6.12%	6.81%	5.99%	-4.37%	3.94%	2.00%	0.10%	-2.91%	2.17%	-1.94%	5.41%	0.18%	25.24%
2025	4.49%	0.87%	-8.67%	-7.78%	3.34%	0.14%	2.22%	-0.93%	3.06%	3.44%	-1.23%	1.05%	-1.00%

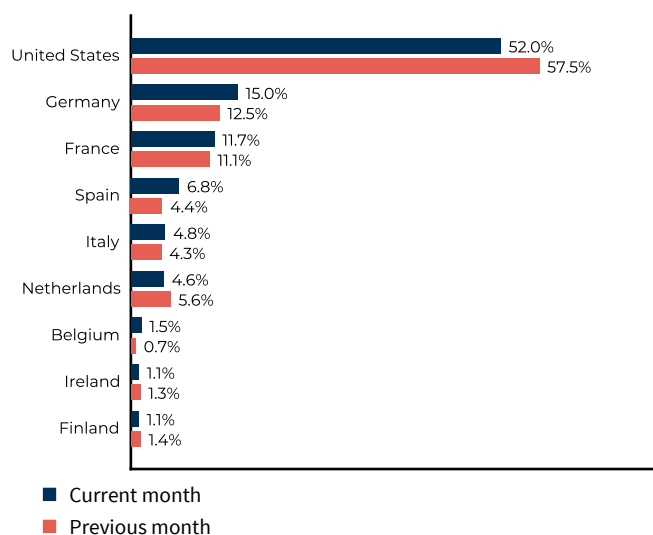
Past performance does not reflect future performance.

\*Since inception

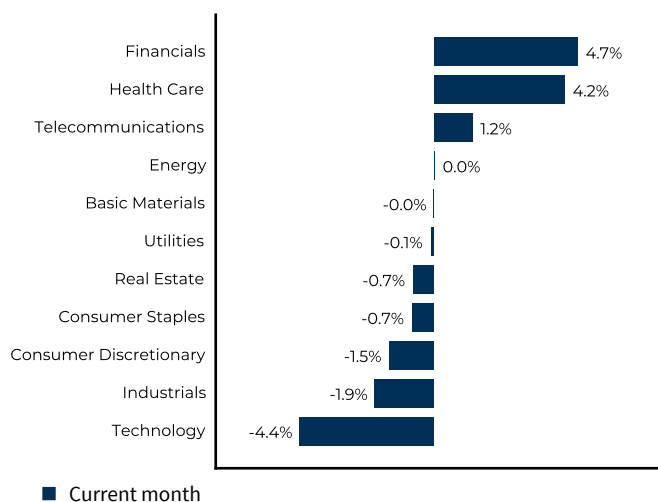
## SECTOR ALLOCATION



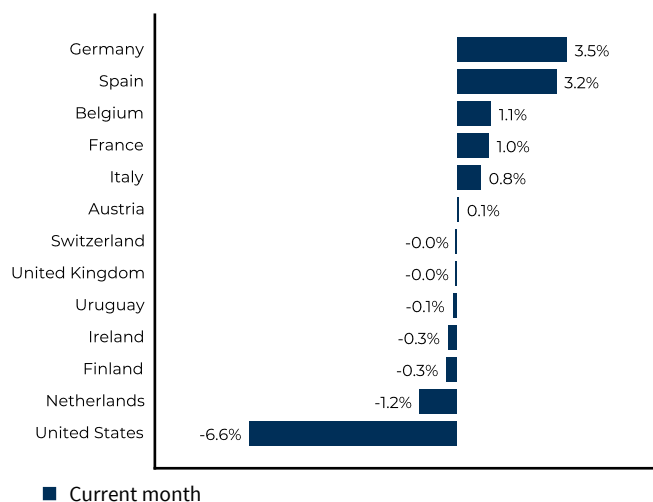
## GEOGRAPHIC ALLOCATION



## MONTHLY CONTRIBUTIONS PER SECTOR



## MONTHLY CONTRIBUTIONS PER REGION



## MONTHLY COMMENT

December was a continuation of November, with positive equity markets, driven by a strong performance in the banking sector. It should be noted that, although energy prices are stabilizing, precious metals prices have continued their spectacular performance path, in response to temporary uncertainties about the Fed's actions and policy decisions in the coming months.

In the euro area, headline inflation stood at 2% year-on-year in December, up from 2.1% in November. The decline in headline inflation was driven mainly by energy prices. Headline and core inflation have been in line with the ECB's December forecast, suggesting that the current stance of the ECB remains unchanged.

In China, macroeconomic policy remains prudent, with little short-term fiscal stimulus and modest support expected in 2026. Demand for credit is slowing, liquidity is improving, and the PBOC has been cautious in easing because of margin concerns. House prices are expected to continue to decline without major easing.

As yield curves continue to stabilize, investors should focus again on strong corporate earnings once the lack of visibility has dissipated.

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