

# M&G EQUITY SELECTION

27 February 2026

## INVESTMENT OBJECTIVE

The investment objective of SOLYS – M&G Equity Selection (the “Sub-Fund”) is to generate performance over the long term by exploiting thematic investment opportunities on the international equity markets while providing a fixed stream of distribution. There is no pertinent or relevant benchmark index for the Sub-Fund, due to its actively managed investment strategy. Investor may however choose to use the Solactive GBS Global Markets Investable Universe EUR Index NTR (EUR) index for indicative ex-post performance comparison purposes.

Equities composing the Portfolio will be selected by a proprietary methodology designed by the Management Company (the "Methodology") which relies on a non-financial analysis that ranks the instruments of the Investment Universe based on a combination of ESG (Environmental, Social, Governance) criteria combined with a financial analysis. The variable exposure mechanism implemented by the Fund aims to provide the Fund with an average exposure to equity markets over five (5) years that exceeds 80%. However, the Investment Manager may decide to rebalance the Portfolio at any time at its discretion (the "Rebalancing Date"). In order to mitigate risks or enhance the Sub-Fund's performance, the exposure of the Fund to equity markets through the Portfolio may vary between 0% and 150% on a weekly basis at least. As a result, the exposure may drift between such adjustments.

The Fund activated share class distributes a fixed dividend of EUR 5 per fund unit per year, divided into 12 identical monthly payments.

## PERFORMANCE SINCE INCEPTION

**DUE TO MIFID II REGULATION, FUND PERFORMANCES ARE NOT DISPLAYED IN THIS DOCUMENT.**

Performance	MTD	YTD	3 Months	6 Months	1 Year	3 Years	Since Launch
M&G EQUITY SELECTION Class I (EUR) DIST	-	-	-	-	-	-	-
Solactive GBS EUR	2.36%	3.89%	4.14%	10.92%	10.12%	-	8.03%

### PAST PERFORMANCE DOES NOT REFLECT FUTURE PERFORMANCE

The performance of M&G EQUITY SELECTION above is the NAV of Class I plus dividend, to be consistent with the Solactive GBS (EUR) index, which is being shown as 'dividends reinvested'.

5 best performing	Allocation	Perf. MTD*	Perf. YTD*	Contr. MTD	Contr. YTD
IPG PHOTONICS CORP	1.43%	43.04%	79.44%	0.59%	1.12%
JOHNSON CONTROLS INTERNATION	5.91%	21.56%	17.91%	1.41%	2.55%
BALL CORP	3.06%	18.59%	25.58%	0.65%	2.57%
NESTLE SA-REG	2.12%	15.36%	9.08%	0.37%	0.80%
BRAMBLES LTD	2.43%	14.81%	16.79%	0.35%	0.61%

\*Performances are calculated in portfolio currency

5 worst performing	Allocation	Perf. MTD*	Perf. YTD*	Contr. MTD	Contr. YTD
NOVO NORDISK A/S-B	1.81%	-35.66%	-27.44%	-1.37%	-2.68%
BRIGHT HORIZONS FAMILY SOLUT	0.67%	-19.18%	-27.51%	-0.22%	-0.19%
MERCADOLIBRE INC	0.89%	-17.79%	-13.25%	-0.28%	-0.96%
RECRUIT HOLDINGS CO LTD	1.14%	-15.72%	-24.10%	-0.28%	-0.48%
ZALANDO SE	0.92%	-14.75%	-17.63%	-0.22%	1.26%

\*Performances are calculated in portfolio currency

## CHARACTERISTICS

### Legal structure

SICAV

### Class

I

### Currency

EUR

### Inception date of the share class

6th February 2025

### Dividend

Distribution

### Management company

SG IS (FRANCE)  
(Groupe SOCIETE GENERALE)

### Custodian

SOCIETE GENERALE LUXEMBOURG

### ISIN

LU2942374617

### Minimum deposit

EUR 1000

### Minimum followup deposit

-

### Issue fee/Exit fee

Up to 5% / Up to 1%

### Management and administrative fees

0.99%

### Performance fee

-

### Liquidity

Daily

## KEY FACTS

### Fund net asset value (M EUR)

18.45 Mio. EUR

### Performance annualized\*

-

### Leverage

1.33

All performances are calculated on the basis of official net asset values net of fees.

\*Since inception

## RISK INDICATORS

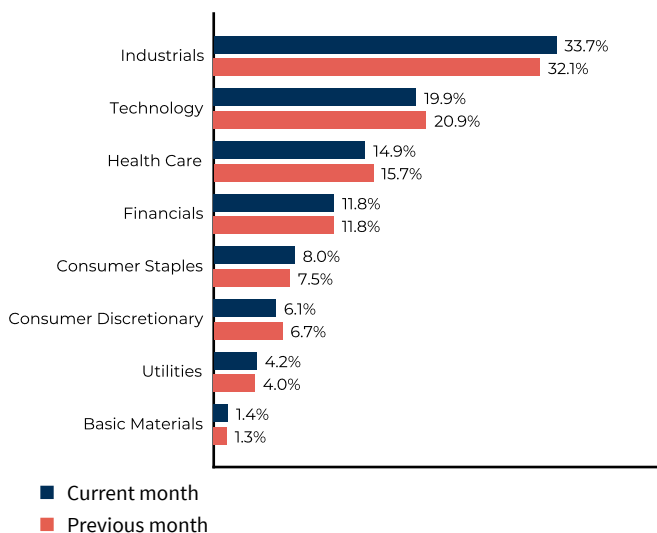
	Since inception Class*
Volatility	16.04%
Sharpe Ratio	-0.30
Maximum Drawdown	-17.85%
Beta	0.81

\*Since inception

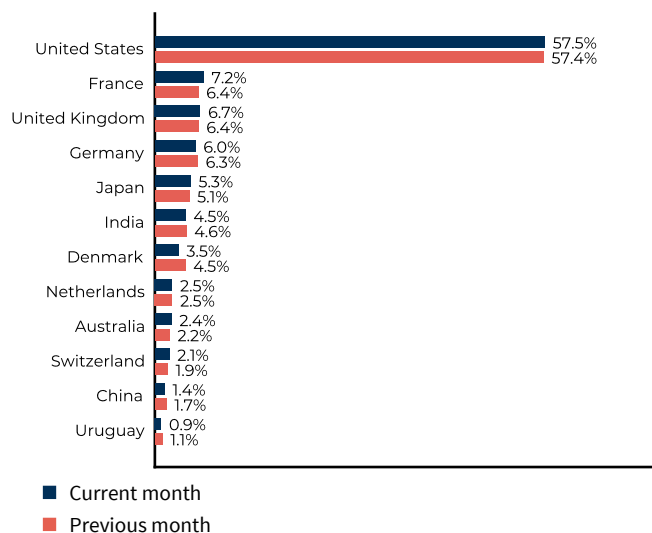
## MONTHLY PERFORMANCES OF THE FUND

DUE TO MIFID II REGULATION, FUND PERFORMANCES ARE NOT DISPLAYED IN THIS DOCUMENT.

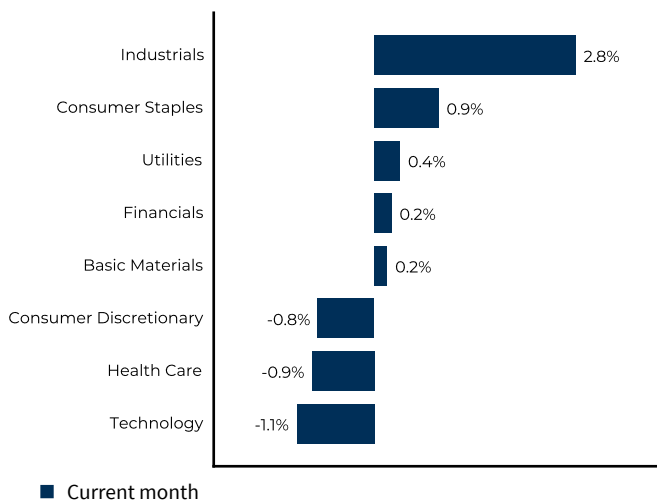
### SECTOR ALLOCATION



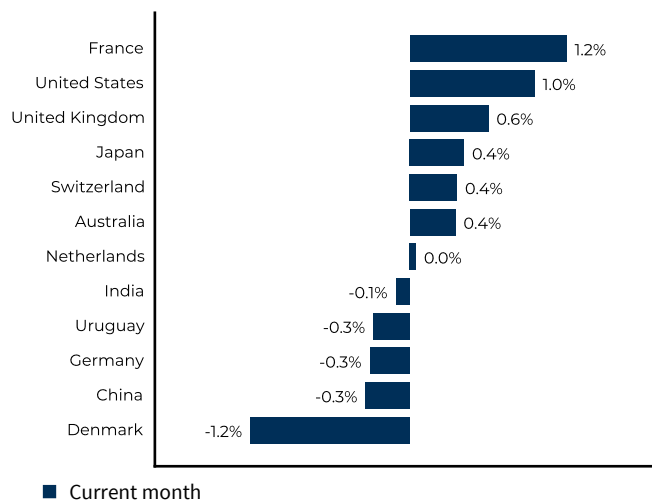
### GEOGRAPHIC ALLOCATION



### MONTHLY CONTRIBUTIONS PER SECTOR



### MONTHLY CONTRIBUTIONS PER REGION



## MONTHLY COMMENT

U.S. equities ended February lower. Sector performance showed a rotation out of technology, with basic materials, consumer defensive, and utilities emerging as the main gainers. Technology stocks struggled as Nvidia's strong quarterly results were not enough to ease concerns about AI-related investments and the need for broader market leadership. Producer prices rose more than expected: the producer price index increased by 0.5% in January and 2.9% year-over-year, signaling persistent inflation and suggesting that the Federal Reserve remains far from its 2% target. Services drove much of the increase, with final demand services rising 0.8% in January—the largest monthly gain since July.

In Europe, markets continued their positive momentum, with clear outperformance from energy, utilities, and consumer staples, supported by robust macroeconomic trends, an investment supercycle, and growing datacenter-related demand. European equities also acted as a safe haven from AI-related fears that were pressuring U.S. technology stocks.

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