

LFDE EUROPEAN SOVEREIGN ECONOMY

27 February 2026

INVESTMENT OBJECTIVE

The investment objective of SOLYS – LFDE European Sovereign Economy (the “Sub-Fund”) is to generate performance over the long term by exploiting investment opportunities on the European developed equity markets while providing a fixed stream of distribution. There is no pertinent or relevant benchmark index for the Sub-Fund, due to its actively managed investment strategy. Investor may however choose to use the MSCI Europe EUR Net Total Return Index (M7EU) for indicative ex-post performance comparison purposes.

Equities composing the Portfolio will be selected by a proprietary methodology designed by the Investment Manager (the “Methodology”) which relies on a financial analysis with a focus on companies that benefit or contribute to European sovereignty. The basket of equities comprised within the Portfolio will be rebalanced in compliance with the Methodology on a quarterly basis. However, the Investment Manager may decide to rebalance the Portfolio at any time at its discretion (the “Rebalancing Date”). In order to mitigate risks or enhance the Sub-Fund’s performance, the exposure of the Sub-Fund to the basket of equities comprised within the Portfolio may vary between 0% and 150% on a weekly basis at least. As a result, the exposure may drift between such adjustments.

The Sub-Fund activated share class distributes a fixed dividend of EUR 5 per fund unit per year, divided into 12 identical monthly payments.

PERFORMANCE SINCE INCEPTION

DUE TO MIFID II REGULATION, FUND PERFORMANCES ARE NOT DISPLAYED IN THIS DOCUMENT.

Performance	MTD	YTD	3 Months	6 Months	1 Year	3 Years	Since Launch
LFDE EUROPEAN SOVEREIGN ECONOMY Class I (EUR) Dist	-	-	-	-	-	-	-
MSCI Europe EUR Net Total Return Index	4.05%	7.84%	10.16%	15.82%	-	-	17.04%

Performances related to distributing funds are calculated reinvesting dividends

PAST PERFORMANCE DOES NOT REFLECT FUTURE PERFORMANCE

The performance of LFDE EUROPEAN SOVEREIGN ECONOMY Class I above is the NAV of Class I plus dividend, to be consistent with the MSCI indices, which are being shown as 'dividends reinvested'.

*MSCI Europe EUR Net Total Return

5 best performing	Allocation	Perf. MTD*	Perf. YTD*	Contr. MTD	Contr. YTD
KONGSBERG GRUPPEN ASA	0.66%	18.46%	56.71%	-0.12%	-0.17%
SOLARIA ENERGIA Y MEDIO AMBI	0.75%	18.18%	22.23%	0.12%	0.22%
SIEMENS ENERGY AG	3.56%	15.63%	38.60%	-0.00%	0.92%
BE SEMICONDUCTOR INDUSTRIES	0.72%	15.14%	43.38%	0.09%	0.28%
NOVARTIS AG-REG	5.23%	14.85%	21.44%	0.32%	0.66%

*Performances are calculated in portfolio currency

5 worst performing	Allocation	Perf. MTD*	Perf. YTD*	Contr. MTD	Contr. YTD
CAPGEMINI SE	0.75%	-18.48%	-24.95%	-0.11%	-0.03%
HENSOLDT AG	0.59%	-11.06%	2.62%	-0.05%	0.09%
DSV A/S	1.64%	-7.59%	1.30%	-0.02%	0.38%
BARCLAYS PLC	3.05%	-7.03%	-3.06%	-0.03%	1.18%
SAAB AB-B	0.77%	-6.82%	26.47%	0.05%	-0.16%

*Performances are calculated in portfolio currency

CHARACTERISTICS

Legal structure

SICAV

Class

I

Currency

EUR

Inception date of the share class

8th July 2025

Dividend

Distribution

Management company

SG IS (FRANCE)
(Groupe SOCIETE GENERALE)

Custodian

SOCIETE GENERALE LUXEMBOURG

ISIN

LU3040330709

Minimum deposit

EUR 1,000

Minimum followup deposit

-

Issue fee/Exit fee

Up to 5% / Up to 1%

Management and administrative fees

0.98%

Performance fee

-

Liquidity

Daily

KEY FACTS

Fund net asset value (M EUR)

11.75 Mio. EUR

Performance annualized*

-

Leverage

1.08

All performances are calculated on the basis of official net asset values net of fees.

*Since inception

RISK INDICATORS

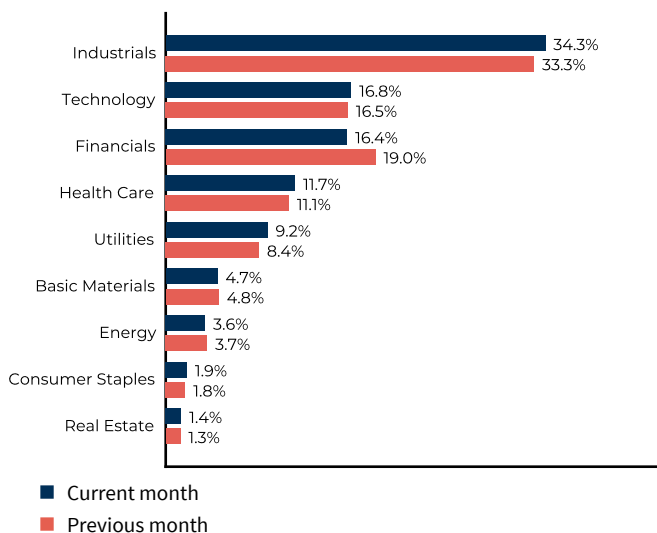
	Since inception Class*
Volatility	13.85%
Sharpe Ratio	2.44
Maximum Drawdown	-6.05%
Beta	1.18

*Since inception

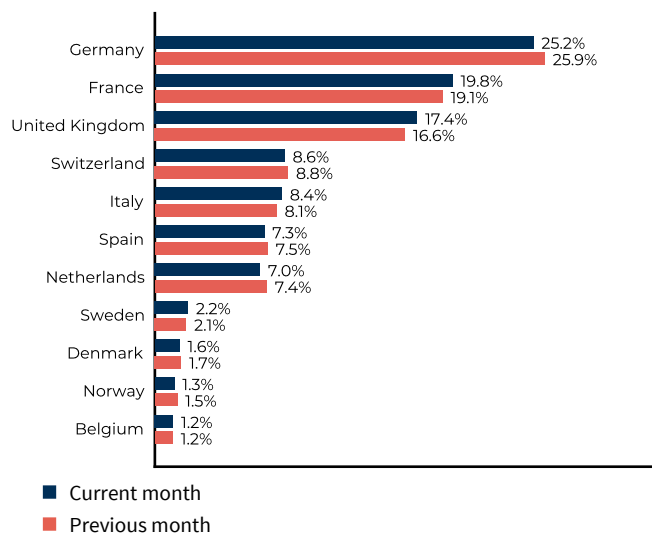
MONTHLY PERFORMANCES OF THE FUND

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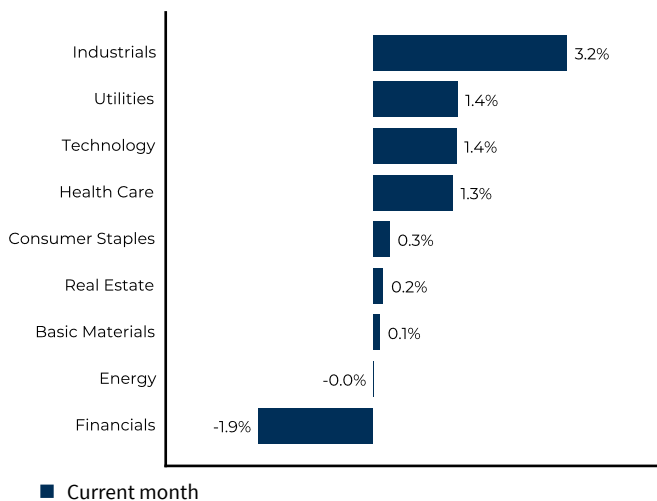
SECTOR ALLOCATION



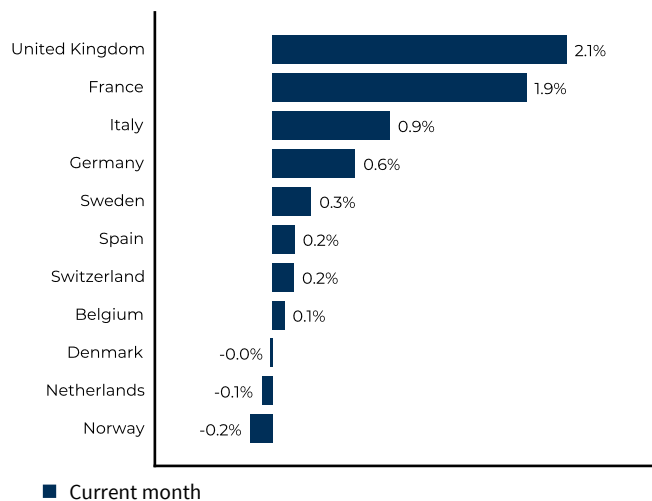
GEOGRAPHIC ALLOCATION



MONTHLY CONTRIBUTIONS PER SECTOR



MONTHLY CONTRIBUTIONS PER REGION



MONTHLY COMMENT

U.S. equities ended February lower. Sector performance showed a rotation out of technology, with basic materials, consumer defensive, and utilities emerging as the main gainers. Technology stocks struggled as Nvidia's strong quarterly results were not enough to ease concerns about AI-related investments and the need for broader market leadership. Producer prices rose more than expected: the producer price index increased by 0.5% in January and 2.9% year-over-year, signaling persistent inflation and suggesting that the Federal Reserve remains far from its 2% target. Services drove much of the increase, with final demand services rising 0.8% in January—the largest monthly gain since July.

In Europe, markets continued their positive momentum, with clear outperformance from energy, utilities, and consumer staples, supported by robust macroeconomic trends, an investment supercycle, and growing datacenter-related demand. European equities also acted as a safe haven from AI-related fears that were pressuring U.S. technology stocks.

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